NOTICE OF PUBLIC HEARING ON PROPOSED ISSUANCE OF TAX-EXEMPT MULTIFAMILY HOUSING REVENUE BONDS BY THE NEW YORK STATE HOUSING FINANCE AGENCY

PUBLIC NOTICE IS HEREBY GIVEN that, at the date and time set forth below, the New York State Housing Finance Agency (the "Agency") will conduct a public hearing using the toll-free telephone number and meeting number (access code) below for the purpose of giving interested persons an opportunity to express their views, orally or in writing, regarding the proposed multifamily residential rental project listed below (the "Project") and the issuance of tax-exempt and/or taxable multifamily housing revenue bonds ("Bonds") for the purpose of providing a portion of the funds by making one or more mortgage loans in order to (i) finance or refinance, in whole or in part, the acquisition, construction and/or rehabilitation of the Project, (ii) finance reserve funds and/or costs of issuance related to the Bonds, and/or (iii) refund bonds of the Agency in order to make additional funds available for the Project. The Bonds may be issued in one or more series (one or more series of which may have previously been issued).

<u>Date and Time</u>: August 30, 2021, 10:00 a.m.

Telephone Information: 1-866-844-9419 US Toll Free

Meeting number (participant code): 75187061

Project Name and Location	Owners	Approx. # Units	Estimated not-to- exceed amount of tax- exempt Bonds
455 West 37th Street Apartments 455 West 37 th Street, New York, New York (New York County)	455 West 37 LLC	80 low income units as part of a 394 unit project	\$136,000,000

For the convenience of interested persons, descriptive material regarding the Project may be requested in advance of the hearing by contacting Charni Sochet, Press Secretary, New York State Housing Finance Agency at (212) 872-0681 or via email at Charni.Sochet@nyshcr.org.

The Agency will accept written statements regarding the proposed issuance of Bonds for the Project via email at Charni.Sochet@nyshcr.org, if received no later than 2:00 p.m., August 27, 2021.